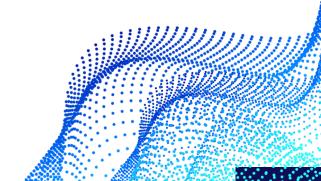


The CoARA Multilingualism WG for linguistic justice in research and publishing

16 May 2025, Madrid ECSPM annual symposium

Speakers: Janne Pölönen and Josep M. Cots

Q&A led by: Rafaella Lenoir

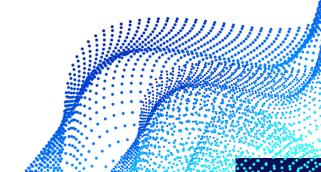




CoARA and Multilingualism WG: towards language-aware assessments

16 May 2025, Madrid ECSPM annual symposium

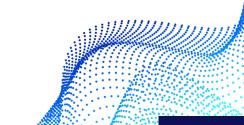
Janne Pölönen Federation of Finnish Learned Societies (TSV)



CONTENT

- 1. Responsible Research Assessment (RRA)
- 2. Coalition for Advancing Research Assessment Coara
- 3. Working Group on Multilingualism and Language Biases in Research Assessment





1. RESPONSIBLE RESEARCH ASSESSMENT (RRA)

RESPONSIBLE RESEARCH ASSESSMENT







BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION



Commitment 1

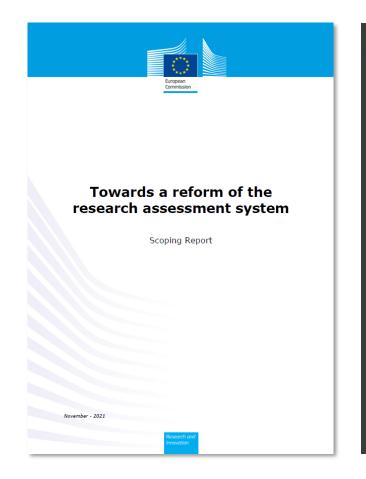
We will make openness the default for the research information we use and produce

• "[R]esponsible research assessment (RRA) ... is an umbrella term for approaches to assessment which incentivise, reflect and reward the plural characteristics of high-quality research, in support of diverse and inclusive research cultures".

Curry et al. The changing role of funders in responsible research assessment (2020)



REFORM AGENDA AND MULTILINGUALISM







NORMATIVE FRAMEWORKS FOR RRA

SELF-REGULATION

Agreement on reforming research assessment (2022) European code of conduct for research integrity (2011, 2017, 2023)

SOFT LAW

EC Conclusions on research assessment and implementation of OS (2022)
EC Conclusions on international cooperation in research and innovation (2022)
EC Conclusions on development of an internal market for research... (2021)
Pact for research and innovation in Europe (2021)
European charter for researchers (2005, 2023)

HARD LAW

Equal Treatment Directive (2006) Constitution for Europe (2004)

- Agreement on Reforming Research
 Assessment: recognizing diversity of contributions irrespective of language and avoiding language biased metrics
- The European Charter for Researchers: Employers and funders of researchers should not discriminate against researchers based on language
- The Charter of Fundamental Rights of the EU: respect linguistic diversity (Article 22) and prohibit discrimination on grounds of language (Article 21).



G. Peruginelli & J. Pölönen, The legal foundation of responsible research assessment: An overview on European Union and Italy, *Research Evaluation*, 32(4), 670–682, https://doi.org/10.1093/reseval/rvad035

DISCRIMINATION BASED ON LANGUAGE?

nature

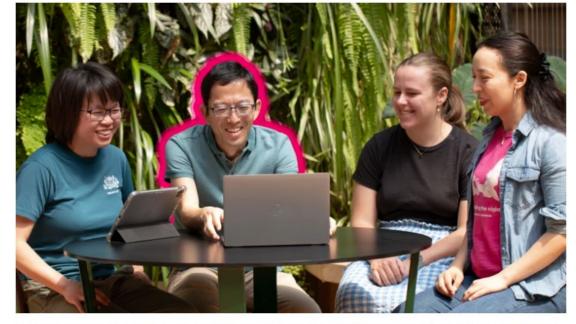
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nature > career q&a > article

CAREER Q&A | 10 February 2025

Breaking language barriers: 'Not being fluent in English is often viewed as being an inferior scientist'

Biologist Tatsuya Amano works to make science a fairer place for non-fluent speakers.



Tatsuya Amano works with members of the translatE project, which strives to make environmental science more accessible to non-fluent English speakers. Credit: Naoki Katayama

By Mariana Lenharo

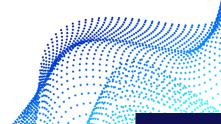




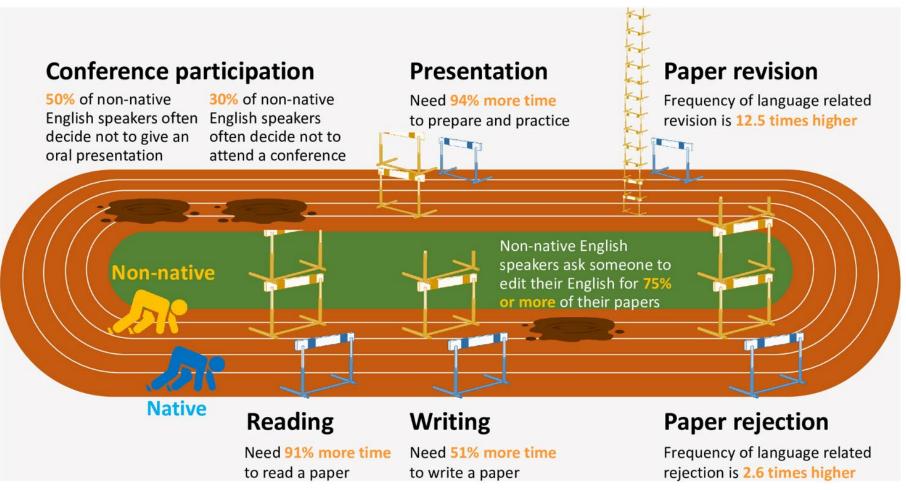




Mariana Lenharo (2025). <u>Breaking language barriers: 'Not being</u> <u>fluent in English is often viewed as being an inferior scientist'</u>. *Nature*



EQUALITY OF OPPORTUNITIES?



Amano et al. (2023)

have shown that compared to fluent/native speakers, 2nd language speakers with low or moderate fluency need more time and effort in:

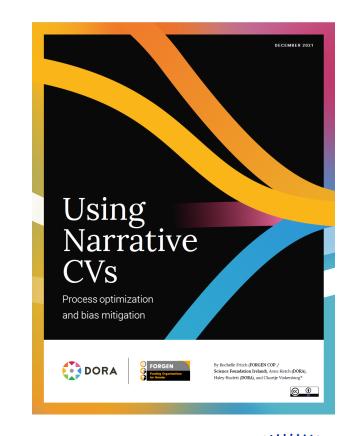
- Reading
- Writing
- Revising
- Presenting



Amano et al. (2023). <u>The manifold costs of being a non-native English speaker in science</u>. *PLOS Biology*

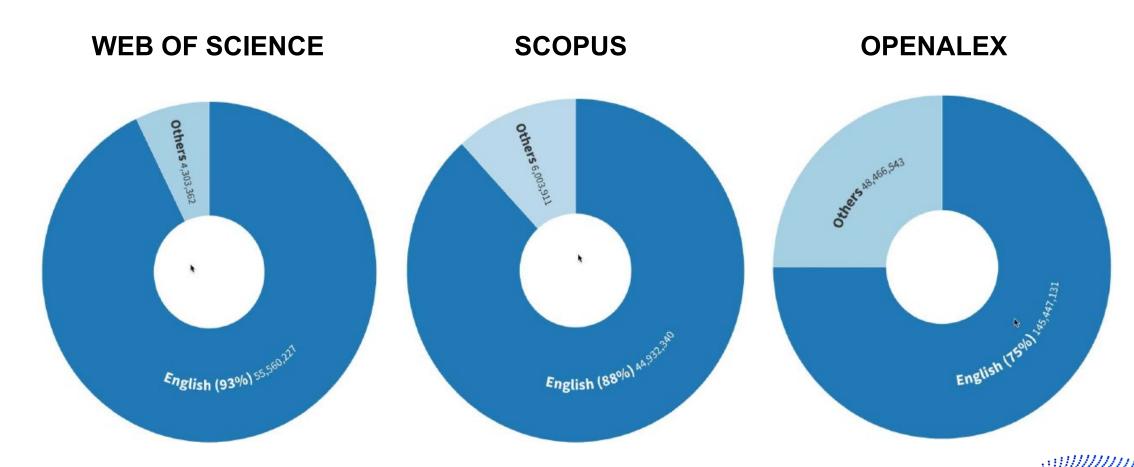
FAIRNESS IN QUALITATIVE ASSESSMENT?

- A narrative CV is a type of CV format that provides structured written descriptions of academics' or researchers' contributions and achievements that reflect a broad range of relevant skills, experiences and outputs and contributions regardless of language
- narrative CV's inherent emphasis on language use may introduce bias and noise into the evaluation process
- Gendered language and self-promotion tactics may also result in biased evaluations
- Importantly, funding organizations also need to consider and account for how narrative formats disadvantage non-native language researchers





FAIRNESS IN PUBLICATION METRICS?





Brasil, A. (2024). Exploring the landscape of multilingualism through bibliometrics, CoARA WG on Multilingualism Public Webinar

2. COALITION FOR ADVANCING RESEARCH ASSESSMENT

REFORM AGREEMENT

- The Agreement on Reforming Research Assessment published in 2022 has been signed by over 800 organisations from over 50 countries (Europe and beyond)
- The Agreement includes the principles, commitments and 5-year timeframe for reforms with action plan
- Agreement does not have any legally binding effect but it represents a public commitment to contribute actively and constructively to reforming research assessment
- The agreement establishes a common direction for research assessment reform, while respecting organisations' autonomy







COARA VISION AND SCOPE

COARA

accountability performing informing research organisations "Assessment of priorities and improving and units research strategies research, researchers and research organisations informing project recognises the Research management and future **Allocatina** diverse outputs, funding research funding projects decisions practices and activities that **Making prize** and award maximise the decisions quality and impact of research" recruitment and hiring Individual promotion researchers

public investment

professional

development review

research

& research

teams

COARA CORE COMMITMENTS

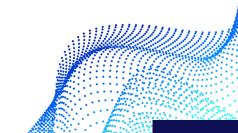
- 1. Recognise the **diversity of contributions** to, and careers in, research in accordance with the needs and nature of the research
 - Scope: recognition of the broad diversity of valuable contributions that researchers make to science and for the benefit of society, including diverse outputs beyond journal publications and irrespective of the language in which they are communicated;
- 2. Base research assessment primarily on **qualitative evaluation** for which peer review is central, **supported by responsible use of quantitative indicators**
- Abandon inappropriate uses in research assessment of journal- and publicationbased metrics, in particular inappropriate uses of Journal Impact Factor (JIF) and h-index
 - Scope: 'Inappropriate uses' include... assessing outputs based on metrics relating to publication venue, format or language
- 4. Avoid the use of rankings of research organisations in research assessment



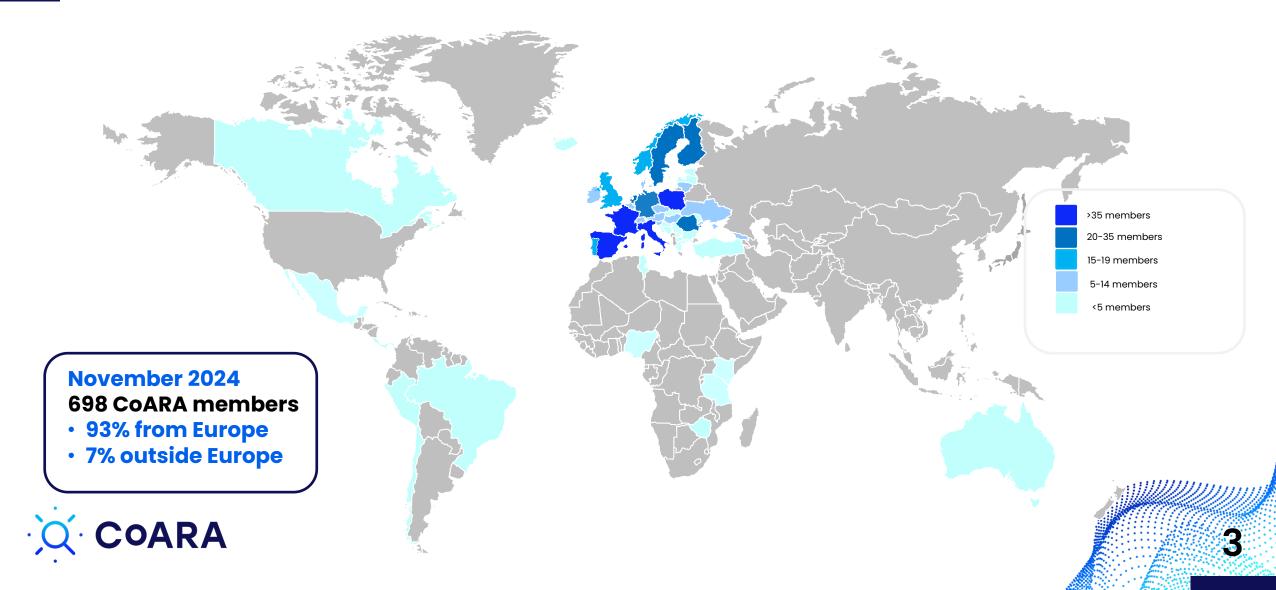
COALITION OF SIGNATORIES

- Signatory organisations can apply to become members of CoARA (Coalition for Advancing Research Assessment), which is a community to facilitate the implementation of their own reforms and enable systemic change.
- The Coalition is governed by its General Assembly of Members and Steering Board and supported by a Secretariat hosted by the European Science Foundation (ESF)-Science Connect.
- The Coalition offers a space for its members to learn from others'
 experiences, to advance the process of research assessment reform in
 Europe and beyond.
- Coalition members are invited to be involved in National Chapters (NC) and Working Groups (WG) and other Coalition activities.

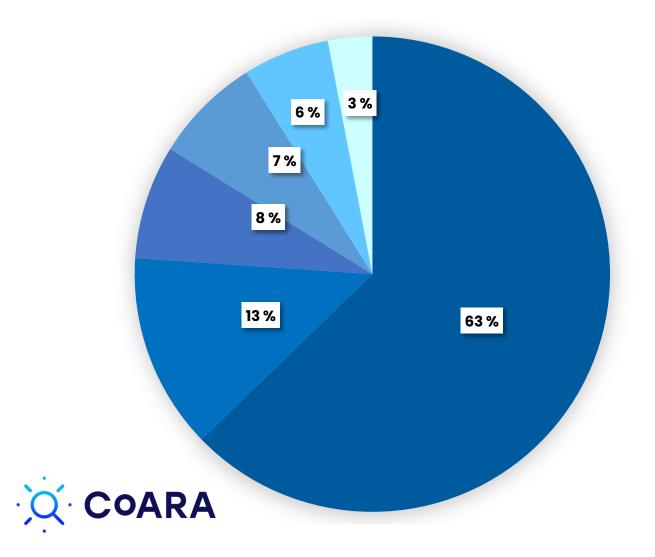




COARA MEMBERSHIP: COUNTRY & REGION



COARA MEMBERSHIP: ORGANISATION TYPE



- Universities and their associations
- Research centres, research infrastructures, and their associations
- Academies, learned societies, and their associations, and associations of researchers
- Public or private research funding organisations and their associations
- Other relevant non-for-profit organisations involved with research assessment, and their associations
- National/regional authorities or agencies that implement some form of research assessment and their associations

3. WG ON MULTILINGUALISM AND LANGUAGE BIASES IN RESEARCH ASSESSMENT

13 COARA THEMATIC WGs



Reforming Academic Career Assessment



Multilingualism and Language Biases in Research Assessment



Towards Open Infrastructure for Responsible Research Assessment



Global Framework for Research Evaluation in the Social Sciences and Humanities (SSH)



Responsible Metrics and Indicators



Towards Transformation, Transdisciplinarity, Applied/Practice-Based Research, and Impacts



1st WGs Co-Chair meeting 17 November 2023



Recognizing and Rewarding Peer Review



Experiments in Assessment – Idea Generation, Co-Creation, and Piloting



Improving Practices in the Assessment of Research Proposals



Ethics and Research Integrity Policy in Responsible Research Assessment for Data and Artificial Intelligence



Early-and-Mid-Career Researchers (EMCRs)

- Assessment and Research Culture



TIER – Towards an Inclusive Evaluation of Research





Supporting the Alignment of Research
Assessment Systems with CoARA in
Biomedical Disciplines Through
Administrative Reforms and Governance



COARA WG ON MULTILINGUALISM

- 18 Universities/Univ networks: Coimbra Group, TOUR4EU, ERUA, Universities Norway, AMU Poznan, Antwerp, Hanken, Leiden, SU, Jyväskylä, Lusófona, Milano, Milani-Bococca, Nanterre, Sorbonne, Tampere, Turku, UABarcelona
- 5 Research centres and infrastructures: OPERAS, CNR, CSIC, CNRS, NIFU
- 7 Academies, societies and association of researchers: TSV, MCAA, ECSPM, Eurodoc, EuroScience, ENRESSH, GYA
- 4 Public or private research funding organisations: AKA, ANR, FWO, cOAlition S
- 1 Evaluation authorities/agencies: ANVUR
- 2 Not-for-profit organisations: EASSH, ISE
- 4 Organisations outside Europe: CLACSO-FOLEC (Argentina), translatE (Australia), UNESCO Chair on Open Science (Canada), Fonds de recherche du Québec (Canada)

CO-CHAIRS

- Emanuel Kulczycki
 (Adam Mickiewicz
 University Poznan)
- Monica Dietl (ISE)
- Gian Maria Greco
 (MCAA)

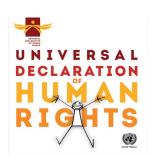
COORDINATION

Janne Pölönen (TSV)



WG MISSION

- By addressing language diversity and biases in assessment, WG supports the EU (and other) institutions in fulfilling their duty to enhance, promote and uphold linguistic equity, diversity and non-discrimination in Europe and globally.
- This requires fostering research culture that values diverse competencies, interactions and communications in all languages without exclusions or priorities



The United Nations' Universal Declaration of Human Rights article 27 states that "everyone has the right freely to participate in the cultural life of the community, to enjoy the arts and to share in scientific advancement and its benefits", and this according to Article 2 "without distinction of any kind, such as... language"

The Charter of Fundamental Rights of the EU also places an obligation on the Union to respect linguistic diversity (Article 22) and prohibits discrimination on grounds of language (Article 21).





WG MAIN OBJECTIVES

- to raise awareness across all fields about the importance of "multilingualism in practice of science, in scientific publications and in academic communications" (UNESCO)
- 2. to provide institutions with policy advice, guidelines, and implementation proposals for recognizing, rewarding and incentivizing research carried out and communicated in all languages, and for addressing language biases in metrics, expert-assessment and rankings

Task Forces (TF)

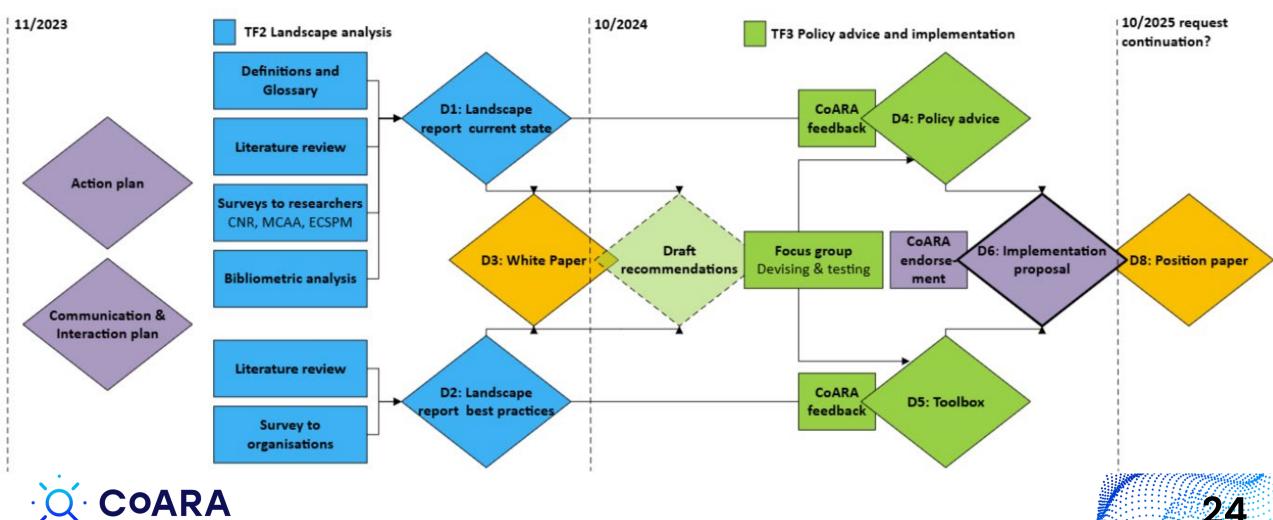
- 1. TF1: Coordination
- 2. TF2: Landscape analysis
- 3. TF3: Policy advice and implementation
- 4. TF4: Communication

Interest Groups (IG)

- 1. Early career researchers
- Civil society
- 3. Intersectionality
- 4. Language learning and skills
- 5. Open Scholarly communication



WG WORK PLAN



LANDSCAPE ANALYSIS

- CoARA Working Group Glossary
- Literature Review, contextualizing the findings within broader scholarly literature on multilingualism, language biases, and policy implications.
- Surveys to researchers and organisations
 - Survey to CoARA signatory organizations
 - Surveys to researchers (Marie Curie Alumni Association MCAA, Italian National Research Council – CNR, Hungarian Research Network – HUN-REN, European Civil Society Platform for Multilinguailsm – ECSPM)
- Bibliometric analysis of linguistic coverage of exclusive (Web of Science and Scopus) and inclusive databases (OpenAlex, OpenAire)





Peruginelli, G., & Faro, S. (2025). Exploring Multilingualism in Research: A Survey to researchers at the National Research Council of Italy. Zenodo. https://doi.org/10.5281/zenodo.15262952

VISION & IMPLEMENTATION PROPOSAL

Ideally, researchers can communicate, submit documents, and make publications in the language of their choice

Implementation proposal for languageaware assessments will be aimed at higher education institutions, research and funding organisations to facilitate implementation of CoARA commitments

- Option 1: Make multilingualism a core value of research assessment
- Option 2: Assess and improve language diversity, competences and practices
- Option 3: Create expectations and criteria for multilingualism
- Option 4: Integrate multilingualism into assessment processes

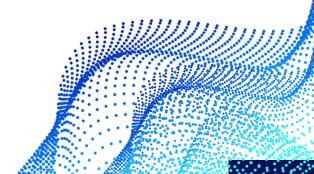




Recommendations for action and implementation

16 May 2025, Madrid ECSPM annual symposium

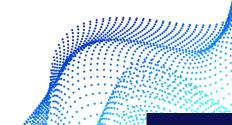
Josep M. Cots University of Lleida



TF3- Policy advice and implementation

- Recommendations for action
 - A language-aware institution
 - A multilingual institution in practice
 - Language-aware criteria
 - A multilingual research process
- Reflections about
 - English or the elephant in the room or English
 - A dualistic view of English
 - A STEM researcher's point of view

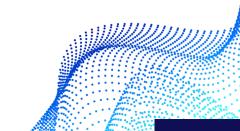




 A language-aware institution for which multilingualism is a core value 1.1. Specific committee / department

1.2. Action plan





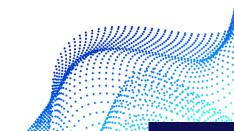
2. A multilingual institution in practice

1.1. Overview of skills, practices, needs

1.2. Gaps and priorities

1.2. Capacities, services, infrastructure

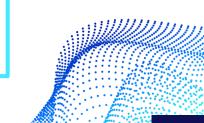




3. Language-aware criteria

- 3.1. Contributions in any language as well as different languages
- 3.2. Contributions to developing scientific language and terminology
- 3.3. Contibutions to promotiing everyday multilingualism (website, conferences, social networks, etc.)



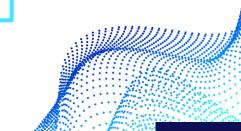


 A multilingual assessment process 4.1. Multilingual communication throughout the process

4.2. Evaluators with multilingual profile

3.3. Alternative research metrics, qualitative assessment





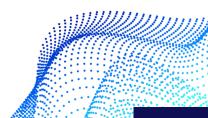
English or the elephant in the room



The first 160 top journals cited by Scopus (Scopus, 2022) in all disciplines are in English, and, except for 10, they are all US/UK-based.



Sabaté-Dalmau, M. & Sorolla, N. (2025). Problematising academic journals' evaluation systems: A case-study approach to Sociolinguistics databases indexing for medium-sized languages. In Josep Soler and Kathrin Kaufhold (Eds.): *Language and the knowledge economy: Multilingual scholarly publishing in Europe* (pp. 176-194). Routledge



A dualistic view of english

English as hegemonic-dominating, inhibitor of multilingualism (Phillipson 1992)

VS.

English as liberating-empowering, facilitator of an egalitarian transnational scientific community (Van Parijs 2011).

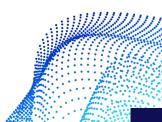




The views of two researchers

	Sociolinguist	Biotechnologist
Balanced institutional trilingualism?	Not balanced. We need more 'affirmative action' for Catalan, as the minoritised language it is	Catalan as an obstacle for internationalisation. English is not used enough for institutional communication
Language(s) of scientific communication?	English	English for scientific communication Catalan/Spanish for outreach and transfer
Alternative research assessment including local languages?	Very difficult Sceptical about local journal rankings in SS&H (Carhus+, FECYT)	Very difficult + value for outreach and transfer > + value for multilingualism

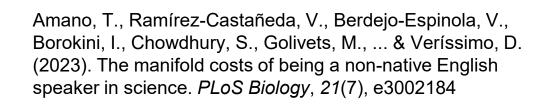


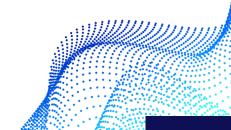


AN EXAMPLE OF LINGUISTIC INJUSTICE?

- More time reading
- ☐ More likely to have a paper rejected
- Less likely to be invited as keynote speakers
- Additional cognitive load and stress
- More dependent on support



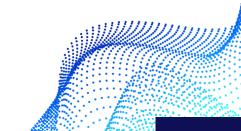




Resisting injustice?

- ☐ Increased visibility and impact
- ☐ A stronger scientific community
 - More frequent communication
 - Shared communicative code and referents
 - Outsider/insider views
- ☐ The language I was trained in





On second thoughts...

- Language competence vs. physical, scholarly, financial isolation as gatekeepers
- NS editors vs. ELF editors, reviewers, keynotes speakers, etc.
- ☐ The native / non-native speaker divide
- Academic literacy and the native speaker
- Mulitlingual vs. plurilingual speakers



